



Lithium 700x value · green aluminium · gigafactories · \$310B domestic saving

## 700x

Value uplift  
Lithium battery vs rock

## \$310B

Domestic saving  
Build local vs import

## 66K

Jobs  
3 gigafactories alone

## 6c

kWh  
Industrial power

### THE PROBLEM

#### AUSTRALIA EXPORTS RAW — IMPORTS FINISHED

Australia mines 55% of the world's lithium and exports 95% of it as spodumene rock at \$800 per tonne. China buys it, processes it to battery chemicals, manufactures cells, and sells batteries back to Australia for \$70-100 per kWh. Australia does the digging. China does the building.

#### NO INDUSTRIAL POWER

Australian manufacturers currently pay \$100-150 per MWh for electricity. Competitors in China, South Korea, and the Middle East pay \$20-40 per MWh. The power price gap alone makes Australian manufacturing uncompetitive regardless of labour productivity, geographic

#### SOVEREIGN CAPABILITY — ZERO

Australia has no sovereign manufacturing capability for the products the SBC needs. HVDC cable, solar panels, battery cells, pipeline — all imported. A \$140-210 billion infrastructure program that sends every dollar offshore. The SBC procurement requirement is also the demand

### THE MMP SOLUTION

#### LITHIUM — 700x THE VALUE

Australia's annual lithium production as spodumene rock: \$69M. As battery cells: \$43-54 billion. That is a 700-fold increase in value from a single processing step Australia does not currently do at scale. The SBC's own battery procurement — 50GWh minimum in the first corridor alone — is the anchor contract. Three Kalgoorlie gigafactories: 66,000 jobs, \$8.4B/year revenue.

#### GREEN ALUMINIUM — 6c/kWh CHANGES EVERYTHING

Aluminium smelting is among the most energy-intensive industrial processes on earth. Australia has the bauxite, the alumina, and the aluminium smelters — but smelters have been closing because Australian power prices are too high. At 6c/kWh corridor industrial power, Australian aluminium becomes the cheapest-to-produce green aluminium on earth. Smelters reopen. Exports multiply.

#### \$310B DOMESTIC MANUFACTURING SAVING

Five procurement categories — HVDC cable, gas/water pipeline, solar panels, battery storage, prefab construction — cost \$313B imported vs \$168B domestic. The saving is \$310 billion — more than the entire SBC first-decade capital requirement. Building domestic manufacturing capability doesn't cost money. It generates it.

#### HVDC CABLE — BROKEN HILL TO MILDURA

The Broken Hill to Mildura corridor is the natural home for HVDC cable manufacturing — historically industrial, mining-skilled, rail-connected. 25,000+km of HVDC cable required. Import at \$1.5M/km: \$37B. Domestic at scale: \$12B. Saving: \$25B. Copper rod from Mount Isa. Aluminium from Gladstone. Cable drawn and insulated in Broken Hill. Farrer jobs from Farrer infrastructure.

#### SOLAR PANELS — CENTRAL QUEENSLAND

Australia uses silicon from its own quarries to make solar panels. Currently: almost none. 80GW of solar panels needed for Phase 1 alone. Import at \$200/m<sup>2</sup>: \$80B. Domestic at scale: \$28B. Saving: \$52B. Assembly in central Queensland — close to the silicon feedstock, on the SBC corridor, in the solar resource zone. Assembly from imported cells initially, silicon wafer and cell manufacturing following.

#### PIPELINE AND STEEL — WHYALLA REBORN

Gas and water pipeline: 20,000+km needed. Import at \$500k/km: \$10B. Domestic: \$3.5B. Saving: \$6.5B. Steel rolled at Whyalla and Newcastle from Australian iron ore. Whyalla steelworks — subject of national emergency intervention — becomes the pipeline steel supplier for the largest infrastructure program in Australian history. From closure to indispensable in one procurement decision.

#### DRONE + DEFENCE MANUFACTURING

The SBC corridor towns are the defence manufacturing spine. Toowoomba, Wagga Wagga, Darwin: drone manufacturing. Broken Hill, Mildura: HVDC cable. Whyalla: pipeline steel. Kalgoorlie: battery cells. Every major corridor node has a manufacturing function matched to its location, skills base, and proximity to inputs. Defence procurement anchors each facility.

#### PREFAB CONSTRUCTION — 1.5M HOMES

181 corridor towns x average 5,000 residents x 2 people per home = 452,000 homes minimum. Including aged care communities, Green Zones, and commercial: 1.5 million modular buildings. Import at \$200k each: \$300B. Domestic prefab at \$80k: \$120B. Saving: \$180B. Every major corridor node has a prefab facility producing modular buildings. Fastest construction on earth.

#### TECHNOLOGY TRANSFER — OWN IT

Every technology partnership comes with a technology transfer requirement. Japan or China supplies maglev technology — Australia builds the guideway locally by corridor 3. HVDC technology — Australia manufactures cable domestically within 5 years. Solar: Australian cell manufacturing within 10 years. The SBC is not just an infrastructure program. It is an industrial sovereignty program.

## CURRENT vs SBC SOLUTION

## CURRENT — THE PROBLEM

## SBC — THE SOLUTION

Lithium export: spodumene rock at \$800/tonne. China adds the value.

**Battery cells: \$43-54B/year from same lithium. 700x value. 3 gigafactories.**

Industrial power: \$100-150/MWh. Manufacturing uncompetitive.

**Corridor industrial power: 6c/kWh. Cheapest green manufacturing on earth.**

HVDC cable: 100% imported at \$1.5M/km. \$37B total.

**Broken Hill cable factory: \$12B domestic. \$25B saving. Copper from Mt Isa.**

Solar panels: 100% imported. \$80B for Phase 1 alone.

**Central Qld solar assembly: \$28B domestic. \$52B saving. Australian silicon.**

Steel pipeline: largely imported. Whyalla facing closure.

**Whyalla produces SBC pipeline steel. From closure to essential in one contract.**

Battery storage: imported at \$150k/MWh. \$75B for corridor storage.

**Kalgoorlie gigafactory: \$50k/MWh domestic. \$50B saving. 66,000 jobs per 3 plants.**

Aluminium smelters: closing. Australian power too expensive to smelt.

**6c/kWh corridor power: cheapest green aluminium on earth. Smelters reopen.**

Green steel: concept only. No cheap power for electric arc furnace.

**Green steel: SBC power at 6c/kWh makes Australian electric arc steel viable.**

Prefab construction: cottage industry. 181 towns unachievable without scale.

**Corridor prefab: \$80k/home vs \$200k imported. \$180B saving. Towns built fast.**

Technology: maglev, HVDC, solar cells — all foreign owned.

**Technology transfer in every contract. Australia owns the capability by corridor 3.**

*"Australia digs up the lithium that powers the world's EVs and sells it for \$800 a tonne. That ends now." — MMP Federal Platform*

★ VOTE 1 — BRETT MURRELL — FARRER — 9 MAY 2026 ★